



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/FCMF/ 15/2020

August 04, 2020

Chief Executive Officer

First Capital Investments Limited,
2nd & 3rd Floor, Pace Mall,
Fortress Stadium,
Lahore

Subject: **Approval of 4th and 5th Supplemental Offering Document of First Capital Mutual Fund**

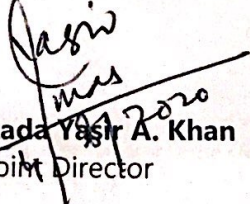
Dear Sir,

Please refer to the emails dated July 08, 2020 on the captioned subject.

In this connection, I am directed to inform you that the 4th and 5th supplements to the offering document of First Capital Mutual Fund proposed by First Capital Investment Limited has been acceded to by the Securities and Exchange Commission of Pakistan.

Further, you are advised to inform/notify the unit holders regarding the proposed amendments in the Offering Document in accordance with Regulation 44(7) of the NBFC & NE Regulations, 2008 and also place the 4th and 5th supplements to Offering Document of the Fund on the website of First Capital Investment Limited.

Yours truly,


Wazirzada Yasir A. Khan
Addl: Joint Director

"Say no to Corruption"

Cc: Chief Executive Officer

Central Depository Company- Trustee
CDC- House, 99-B, Block 'B', S.M.C.H.S, Main Shahra-e-Faisal
Karachi.

5th Supplement to the Offering
Document of First Capital
Mutual Fund (FCMF)

Dated: 29-06-2020

Fifth Supplement Dated 29-06-2020 to the Offering Document of First Capital Mutual Fund (FCMF)

(Managed by First Capital Investments Limited (FCIL) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and Non-Banking Finance Companies and Notified Entities (NE) Regulations, 2008.)

First Capital Mutual Fund is established in Lahore, Pakistan as an Open end Scheme through a Trust Deed, dated August 06, 2013 under the Trusts Act, 1882 between First Capital Investments Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Effective from 04-08-2020 the following clauses are proposed to be included in the Offering Document subject to the approval of SECP:

1. Replace **Title page of Offering Document** with the following;

First Capital Mutual Fund
(Open-end Equity Scheme)
RISK PROFILE: HIGH (PRINCIPAL AT HIGH RISK)

OFFERING DOCUMENT

Managed by
First Capital Investments Limited (“FCIL”)

Effective Date: 30 July 2013